

World-class care.

First-class caring.

## *Sawmill Location Spine Welcome Packet*

The physicians and staff of the Ohio Orthopedic Center of Excellence (OOCE), welcome you to our practice and thank you for choosing OOCE to assist with your orthopedic or pain related needs.

### YOUR APPOINTMENT

Physician     Dr. W. Fitz       Dr. N. Vaughan  
                   Dr. C. Wolfe

Location      Sawmill Office       Dublin Office

Arrival Time: \_\_\_\_\_ Date: \_\_\_\_\_

Appointment Time: \_\_\_\_\_

- It is extremely important that you check in at your Arrival Time
- Enclosed with this packet are several forms; please complete these and bring to your appointment
- Bring all related test results including X-rays and MRI films/CD
- If you need to cancel please contact our office at 614-827-8700 and ask for Spine Scheduling, at least 24 hours in advance.
- If your appointment includes EMG testing and you do not cancel at least 24 hours in advance you may be billed a cancellation fee

The difference at Ohio Orthopedic Center of Excellence lies in our comprehensive full service state-of-the-art facilities and exceptional personal attention to your needs.

#### The Ohio Orthopedic Center of Excellence Features:

- Board Certified, Fellowship Trained Physicians
- Digital X-Ray
- MRI Diagnostics
- Osteoporosis Diagnosis, Prevention and Treatment
- Physical Therapy Services
- Outpatient Surgery onsite at the Ohio Orthopedic Surgery Institute

“World Class Care, First Class Caring” is the philosophy by which we approach each and every guest who visits our facility. Our entire team is dedicated to making this health care experience the best you have ever had. Thank you for the opportunity to be a partner in your road to recovery. Please, do not hesitate to ask any member of our staff for assistance.

Sincerely,  
The Physicians and Staff at the Ohio Orthopedic Center of Excellence

### Ohio Orthopedic Center of Excellence

4605 Sawmill Road  
Upper Arlington, Ohio 43220

Phone 614-827-8700  
Fax 614-827-8701

6840 Perimeter Drive  
Dublin, Ohio 43016

# Our Surgeons & Specialists

## Area of Specialty

	Foot & Ankle Surgery	Hand Surgery	Physical Medicine & Rehabilitation	Podiatry	Spine Surgery	Shoulder Reconstruction	Sports Medicine	Total Joint Replacement	Trauma
William D. Barker, M.D.							✓		
Kelley Clem, M.D.							✓		
Peter H. Edwards, Jr., M.D.							✓		
William R. Fitz, M.D.			✓						
Milan B. Herceg, M.D.					✓				
James Latshaw, M.D.						✓	✓	✓	✓
Michael A. McShane, M.D.								✓	
Paul G. Melaragno, M.D.								✓	
William R. Miely, M.D.					✓				
Joseph Mileti, M.D.						✓	✓	✓	✓
John FM. O'Leary, M.D.								✓	✓
David B. Robie, M.D.							✓		
William Scott, D.P.M.				✓					
Mark J. Triffon, M.D.							✓		
Kurt L. Unverferth, M.D.								✓	
Louis J. "Jack" Unverferth, M.D.							✓		
Scott Van Aman, M.D.	✓								✓
Scott J. Van Steyn, M.D.							✓		✓
Marlo O. Van Steyn, M.D.		✓							✓
Nancy M. Vaughan, M.D.			✓						
Larry W. Watson, M.D.			✓				✓		
Claire V. Wolfe, M.D.			✓						
John S. Wolfe, M.D.								✓	



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John S. Wolfe, M.D.

## The Ohio Orthopedic Center of Excellence ... Our Areas of Expertise ...

### Foot & Ankle Surgery

With fellowship trained and board certified foot and ankle surgeons, Ohio Orthopedic Center of Excellence offers the complete spectrum of world class foot and ankle care. Many problems can be solved with conservative management which may include directed physical therapy, accommodative shoe modification, orthotics, bracing and casting, as well as diagnostic and therapeutic injections. When surgery is necessary, our specialists offer the most advanced reconstructive techniques for this complex area of the body.

Common Pathologies:	Common Surgical Procedures:
Athletic injuries	Ankle Arthroscopy
Arthritis and Tendonitis	Arthritis Reconstruction and Fusion
Diabetic Complications	Bunion and Hammertoe Correction
Fractures and Dislocations	Flatfoot Reconstruction
Neuromuscular Disorders	Fracture Reduction
Post-Traumatic Deformity	Tendon and Ligament Repair
Rheumatologic Conditions	

### Hand Surgery

The Hand is a very special area of the body made up of a complex system of bones, joints, nerves, tendons and ligaments. As such, advanced training that of general orthopedics is helpful to properly evaluate and correct injury or deformity. Ohio Orthopedic Center of Excellence offers fellowship trained expertise in the field of hand surgery.

Common Pathologies:	Common Surgical Procedures:
Trigger Finger	Carpel Tunnel Release
Hand and Wrist Arthritis	Trigger Finger Release
Hand and Wrist Fracture	Wrist Fracture Fixation
DuPuytren's Contracture	Ganglionectomy
Work and Sport Injury	Metacarpal Fracture Fixation
Nerve Compression	

### Physical Medicine & Rehabilitation

With specialized training in pain and function, "Physiatrists" are qualified experts in the non surgical treatment of injury or illness. Ohio Orthopedic Center of Excellence physiatrists are specially trained in the area of nerves, muscles, and bones and as such are experts in treating a wide variety of conditions from the back and neck to the extremities with the goal of reducing pain and increasing activity or performance without surgery.

Common Conditions:	Procedures/Treatments:
Arthritis	Lumbar Epidural Steroid Injections
Low Back Pain	EMG
Neck Pain	Cervical & Lumbar Facet Joint Nerve Ablations
Fibromyalgia	Radiofrequency Facet Joint Nerve Ablations

### (Physical Medicine & Rehabilitation Continued)

Common Conditions:	Procedures/Treatments:
Traumatic Injury	Pain Management
Work or Sport Related Injury	Trigger Point Injections
Post Polio	

### Podiatry

At the Ohio Orthopedic Center of Excellence we pride ourselves on the complete care of each individual patient. Podiatry in conjunction with our certified foot and ankle surgeon(s) offers a truly integrated approach to the expert foot and ankle care of each patient. With a focus on prevention, diagnosis, and complete care, our integrated team of foot and ankle surgeons and specialists offer personalized and complete world class care.

Common Conditions:	Procedures/Treatments:
Bunions	Diabetic Foot Infections
Hammer Toes	Foot Wound Care
Ingrown Nail/Nail Infection	Plantar Fasciitis
Neuromas	Warts
Heel/Ankle Pain	

### Spine Surgery

Perhaps one of the more delicate areas of the human body is the spine. With its complex system of nerves it is of the utmost importance that your spine surgeon has the knowledge, training, and experience to perform. Ohio Orthopedic Center of Excellence spine surgeons are renowned for their expertise and positive outcomes in the field of spine surgery. Board certified and fellowship trained, they offer the highest level of surgical expertise in this delicate area of the body.

Common Conditions:	Common Procedures:
Degenerative Disc Disease	Cervical Spine Surgery
Stenosis of the Spine	Lumbar Spine Surgery
Spinal Trauma	Minimally Invasive Spine Surgery
Scoliosis	Spinal Microsurgery
Compression Fractures	Disc Replacement
Spondylolisthesis	Spinal Fusion
Herniated Discs	

### Shoulder Reconstruction

While often less common than total knee or hip joint surgery, total shoulder surgery can be as effective. Many advancements have been made in the specialized field of Shoulder Reconstruction that offer effective surgical intervention and subsequently reduce pain and improve motion for this important joint of our body. The shoulder reconstructive specialists at Ohio Orthopedic Center of Excellence bring with them advanced expert training from world renowned programs such as the Mayo Clinic and Charles Rockwood facility. When conservative treatments fail, these specialized surgeons are ready and able to help.

### (Shoulder Reconstruction Continued)

Common Conditions:	Common Procedures:
Shoulder Arthritis	Total Shoulder Replacement
Shoulder Fracture	Reverse Total Shoulder
Shoulder Trauma	Shoulder Arthroscopy
Rotator Cuff Tears	Elbow Arthroscopy
Athletic Shoulder & Elbow Injuries	Rotator Cuff Repair

### Sports Medicine

From professional to youth athletes, the fellowship trained Sports Medicine surgeons and specialists at Ohio Orthopedic Center of Excellence provide expert care in the diagnosis, treatment and prevention of injuries that occur primarily during sports and other physical activity. Actively helping to advance the science of sports medicine, these specialists stay continually at the forefront of injury prevention, diagnosis, treatment, surgery, full service rehabilitation, and performance enhancement.

Common Conditions:	Common Treatments:
Shoulder, Elbow, Knee Injuries	Arthroscopic Surgery (Knee, Elbow, Shoulder)
Fractures	Rotator Cuff Repair
Athletic Injuries	ACL Reconstruction
ACL and/or Meniscal Tears	Cartilage Transplant
Rotator Cuff Tear	Plasma Injections
Arthritis	Visco Supplementation
	Fracture Care

### Total Joint Replacement

When it comes to advancing technology, the field of total joint replacement continues to experience unparalleled growth. With advances in surgical devices, implants, techniques, medications, and rehabilitation, patients are able to look forward to faster recovery, less pain, better motion, and longer lasting implants than ever before. Leading the way in these quality focused advancements are the fellowship trained total joint surgeons of Ohio Orthopedic Center of Excellence. Personalized detail with each patient ensures that each patient receives the most appropriate device and technique to provide the best outcome.

Surgical Procedures:
Total Knee Replacement
Total Hip Replacement
Revision of Knee and Hip Replacement
Orthopedic Trauma and Fracture Care
Total Shoulder Replacement

OOCE is pleased to offer educational information on orthopedic conditions and procedures. For your convenience, this information is located in an "orthopedic educational animations" portal on our website, [www.ohio-ortho.com](http://www.ohio-ortho.com) and can be viewed and even printed in a brochure format.



World-class care.

First-class caring.

## Ohio Orthopedic Center of Excellence Financial Policy

**All new patients are required to present a copy of their health insurance card. If you are unable to do so, you will be considered self pay and will be required to follow our self payment policy as explained below under “Self Pay Patients”.**

**Co-Payments:** If your insurance policy requires a co-payment you are required to make that payment at the time of visit. **We accept cash, personal checks, and Visa, MasterCard, Discover, and American Express credit cards.** If you are not able to pay for your co-payment at the time of service, you will be asked to reschedule your appointment.

**Worker’s Compensation Claims:** If your injury is a work related injury we request that you notify the front desk when checking in. We also request that you have available your worker’s compensation claim number, the date of injury, and the name of the Managed Care Group that will be handling the claim. You will also be asked to present a copy of your health insurance card for your records. If your claim is denied, you or your health insurance will be billed.

**Self Pay Patients:** If you are not covered by a health insurance policy you will be required to follow our self payment policy. This policy requires that all new patients pay a deposit of \$135 at their first visit and \$90 at any subsequent visits at the time of check in. **This is only a deposit and any balance over the deposit will be billed to you.** Any surgeries or diagnostic testing (EMG, MRI, Bone Density) require that you contact our Billing Department to set up a payment schedule prior to the surgery. You can reach the Billing Department at 614-827-8700.

**Auto Accidents and Liability Claims:** If your visit is related to an auto accident or a liability injury you will be required to follow our Auto Accident/Liability Claim policy which requires the same deposit/payment plan for self pay patients. Please notify the front desk and they will give you a copy of the policy if you have not already received one. You will be required to make these deposits at time of check-in. You will also be required to present a copy of your health insurance card for our records. Be prepared to give information on the auto insurance company and/or lawyer you are dealing with, phone number, contact name, claims number and any other pertinent information related to your claim.

**Forms Completion Fees:** There is a fee for the physician to complete forms for you. The fee is \$5.00 for each page but will not exceed \$25.00 for each set of forms. It is important all areas of the form to be completed by you, is done at the time you submit for physician portion. This includes but is not limited to disability insurance forms and family leave of absence forms.

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Fax 614-827-8701  
[www.ohio-ortho.com](http://www.ohio-ortho.com)

6840 Perimeter Drive  
Dublin, Ohio 43016

# Ohio Orthopedic Center of Excellence

**THIS NOTICE DESCRIBES HOW MEDICAL INFORMATION ABOUT YOU MAY BE USED AND DISCLOSED AND HOW YOU CAN GET ACCESS TO THIS INFORMATION.**

**PLEASE READ IT CAREFULLY.**

**This Notice is required by the Health Insurance Portability and Accountability Act of 1996 to inform you of your rights for privacy with respect to your health care information.** This practice has an obligation to maintain all medical information in the strictest of confidence. Our practice cannot release information without your written consent, including medical records, conversations, reminder calls, test results and other confidential issues. Patient information about health care is identified as “PHI” or protected health information. This new policy requires that you, the patient, identify at the time of registration with us specific information about release of information. **You can change this information at any time with written notification or verbal notification, followed up in writing.** Changes can only impact the care or information from that point forward.

## **Uses and Disclosures**

**Treatment.** Your health information may be used by staff members or disclosed to other health care professionals for the purpose of evaluating your health, diagnosing medical conditions, and providing treatment. For example, results of laboratory tests and procedures will be available in your medical record to all health professionals who may provide treatment or who may be consulted by staff members.

**Payment.** Your protected health information will be used, as needed, to obtain payment for your health care services. This may include certain activities that your health insurance plan may undertake before it approves or pays for health care services we recommend for you such as: making a determination of eligibility or coverage for insurance benefits, reviewing services provided to you for medical necessity, and undertaking utilization review activities. For example, obtaining approval for a hospital stay may require that your relevant protected health information be disclosed to the health plan to obtain approval for the hospital admission.

**Health care operations.** Your health information may be used as necessary to support the day-to-day activities and management of **Ohio Orthopedic Center of Excellence**. For example, information on the services you received may be used to support budgeting and financial reporting, and activities to evaluate and promote quality.

We will share your protected health information with third party “business associates” that perform various activities (transcription services) for the practice. Whenever an arrangement between our office and a business associate involves the use of disclosure of your protected health information, we will have a written contract that contains terms that will protect the privacy of your protected health information.

## **Other Permitted and Required Uses and Disclosures That May Be Made Without Your Consent, Authorization or Opportunity to object.**

We may disclose your protected health information in the following situations without your consent or authorization. These situations include:

**Required by Law.** We may use or disclose your protected health information to the extent that the use or disclosure is required by law. The use or disclosure will be made in compliance with the law and will be limited to the relevant requirements of the law. You will be notified, as required by law, of any such uses or disclosures.

**Law enforcement.** Your health information may be disclosed to law enforcement agencies, without your permission, to support government audits and inspections, to facilitate law-enforcement investigations, and to comply with government mandated reporting.

**Public health reporting.** Your health information may be disclosed to public health agencies as required by law. For example, we are required to report certain communicable diseases to the state's public health department.

**Health Oversight.** We may disclose protected health information to health oversight agency for activities authorized by law, such as audits, investigations, and inspections. Oversight agencies seeking this information include government agencies that oversee the health care system.

**Abuse or Neglect.** We may disclose your protected health information to a public authority that is authorized by law to receive reports of child abuse or neglect. In addition, we may disclose your protected health information if we believe that you have been a victim of abuse, neglect or domestic violence to the governmental entity or agency authorized to receive such information. In this case, the disclosure will be made consistent with the requirements of applicable federal and state laws.

**Coroners, Funeral Directors, and Organ Donation.** We may disclose protected health information to a coroner or medical examiner for identification purposes, determining cause of death or for coroner or medical examiner to perform other duties authorized by law. We may also disclose protected health information to a funeral director, as authorized by law, in order to permit the funeral director to carry out their duties. We may disclose such information in reasonable anticipation of death. Protected health information may be used and disclosed for cadaveric organ, eye or tissue donation purposes.

**Worker's Compensation.** Your protected health information may be disclosed by us as authorized to comply with worker's compensation laws and other similar legally-established programs.

**Inmates.** We may disclose your protected health information if you are an inmate of a correctional facility and your physician created or received your protected health information in the course of providing care to you.

**Other uses and disclosures require your authorization.** Disclosure of your health information or its use for any purpose other than those listed above require your specific written authorization. If you change your mind after authorizing a use or disclosure of your information you may submit a written revocation of the authorization. However, your decision to revoke the authorization will not affect or undo any use or disclosure of information that occurred before you notified us of your decision.

## **Additional Uses of Information**

**Appointment reminders.** Your health information will be used by our staff to call/send you appointment reminders.

Who may we leave this information with over the phone?

Can we leave a message on voicemail or answering machine?

Can we email you with this information?

**Information about treatments.** Your information may be used to send you information on the treatment and management of your medical condition that you may find to be of interest. We may also send you information describing other health-related goods and services that we believe may interest you.

## **Individual Rights**

You have certain rights under the federal privacy standards. These include:

- The right to request restrictions on the use and disclose of your protected health information
- The right to receive confidential communications concerning your medical condition and treatment
- The right to inspect and copy your protected health information
- The right to amend or submit corrections to your protected health information
- The right to receive an accounting of how and to whom your protected health information has been disclosed
- The right to receive a printed copy of this notice

## **Ohio Orthopedic Center of Excellence Duties**

We are required by law to maintain the privacy of your protected health information and to provide you with this notice of privacy practices.

We also are required to abide by the privacy policies and practices that are outlined in this notice.

## **Right to Revise Privacy Practices**

As permitted by law, we reserve the right to amend or modify our privacy policies and practices. These changes in our policies and practices may be required by changes in federal and state laws and regulations. Whatever the reason for these revisions, we will provide you with a revised notice on your next visit. The revised policies and practices will be applied to all protected health information that we maintain.

## **Information Requests to inspect protected Health Information**

As permitted by federal regulation, we require that requests to inspect or copy protected health information be submitted in writing. You may obtain a form to request access to your records by contacting our medical records department.

## **Complaints**

If you would like to submit a comment or complaint about our privacy practices, you can do so by sending a letter outlining your concerns to:

**Office of Civil Rights – Regional Manager Department of Health & Human Services  
233 N. Michigan Avenue, Suite 240 Chicago, Illinois 60601**

**Patient Information Manager  
Ohio Orthopedic Center of Excellence  
4605 Sawmill Rd., Ste.-100  
Upper Arlington, OH 43220  
614-827-8700**

If you believe that your privacy rights have been violated, you should call the matter to our attention by sending a letter describing the cause of your concern to the same address.

**You will not be penalized or otherwise retaliated against for filing a complaint.**

EFFECTIVE DATE 04/14/03

Revised 1/06 LA

## Ohio Orthopedic Center of Excellence

### Privacy Consent- For the Use and Disclosure of Protected Health Information

This consent is required by the Health Insurance Portability and Accountability Act of 1996 (HIPAA) to inform you of your rights for privacy with respect to your health care information.

**I hereby give my consent to OHIO ORTHOPEDIC CENTER OF EXCELLENCE to use and disclose my protected health information for the purposes of treatment, payment and operations of my healthcare and this practice.**

**Consent for treatment:** I, with my signature, authorize Ohio Orthopedic Center of Excellence and any employee working under the direction of the physician, for the purpose of evaluating my health, diagnosing medical condition, and providing treatment.

**Consent for payment and operations:** I also authorize this practice to furnish my health information as needed to obtain payment for my health care services. This may include certain activities that my insurance plan may undertake before it approves or pays for health care services we recommend, such as: making determination of eligibility or coverage for insurance benefits, reviewing services provided to me for medical necessity, and undertaking utilization review activities. I further consent to the use for any practice operational needs as identified in the practice privacy notice. This release may include information about drug use/abuse, alcohol use/abuse, mental health issues or concerns, AIDS or HIV status as pertinent to my medical care.

**Consent related to the Privacy Notice:** I have had a chance to review the Practice Privacy Notice as part of this registration process. I understand the terms of the Privacy Notice may change and I may obtain these revised notices by contacting the practice Privacy Officer by phone or writing. I understand I have the right to request how my protected health information (PHI) has been disclosed. I also have the right to restrict how this information is disclosed, but this practice is not required to agree to my restrictions. If it does agree to my restrictions on PHI use, it is bound by that agreement.

Patient Name Printed \_\_\_\_\_ DOB: \_\_\_\_\_

Guardian Name Printed (if Applicable): \_\_\_\_\_

Patient/Guardian Signature: \_\_\_\_\_ Date: \_\_\_\_\_

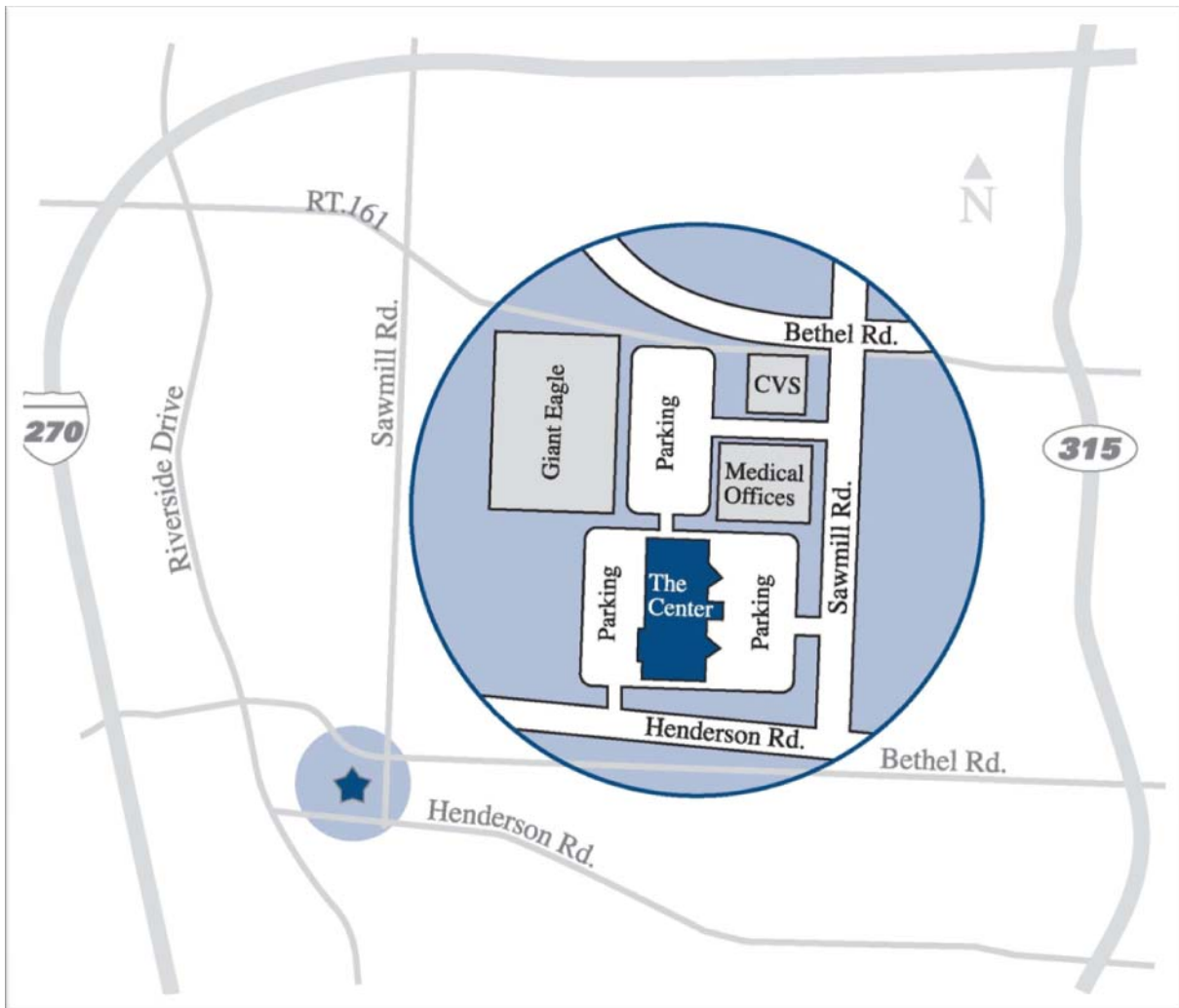
If not Patient, relationship: \_\_\_\_\_

Patient unable to sign due to: \_\_\_\_\_ Refusal to sign Date: \_\_\_\_\_



# UPPER ARLINGTON OFFICE

4605 Sawmill Road · Upper Arlington, Ohio · 43220



## Directions from North:

- Take 23 or 71 South to I-270 West
- Take the Sawmill Exit - #20,
- Exit left onto Sawmill
- Drive 3.3 miles south on Sawmill
- Our center is on the right just past Bethel road
- Landmark - we are beside Giant Eagle

## Directions from South:

- Take 71 North
- Stay left onto 315 North
- Drive 7.6 miles to Henderson Road- exit left onto Henderson
- Drive 3.3 miles to Sawmill - turn right onto Sawmill
- Our center is on the left
- Landmark - we are beside Giant Eagle

## Directions from West:

- Take I-270 North to the Sawmill Exit - #20
- Exit right onto Sawmill
- Drive 3.3 miles south on Sawmill
- Our center is on the right just past Bethel road
- Landmark - we are beside Giant Eagle

## Directions from East:

- Take I-270 North to the Sawmill Exit - #20
- Exit left onto Sawmill
- Drive 3.3 miles south on Sawmill
- Our center is on the right just past Bethel road
- Landmark - we are beside Giant Eagle



Patient Profile

Doctor: \_\_\_\_\_ Appointment Date/ Time \_\_\_\_\_
Patient Information: Patient ID #: \_\_\_\_\_ Med. Rec. #: \_\_\_\_\_
Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_
Address: \_\_\_\_\_ Social Security #: \_\_\_\_\_
City/State/Zip: \_\_\_\_\_ Sex \_\_\_\_\_ Marital Status: \_\_\_\_\_
Phone: \_\_\_\_\_ Home Work Cell Other Referring Physician: \_\_\_\_\_
Phone: \_\_\_\_\_ Home Work Cell Other Primary Physician: \_\_\_\_\_
How did you hear about us? \_\_\_\_\_

Patient Employment:
Employed? Yes No
Place of Employment: \_\_\_\_\_
Phone: ( ) \_\_\_\_\_
Occupation: \_\_\_\_\_

Responsible Party: Same as Patient: Yes No
Relationship: \_\_\_\_\_
Name: \_\_\_\_\_
Address: \_\_\_\_\_
City/State/Zip: \_\_\_\_\_
Employer: \_\_\_\_\_
Phone: \_\_\_\_\_
Social Security #: \_\_\_\_\_
Date of Birth: \_\_\_\_\_

Emergency Contacts:
Name: \_\_\_\_\_
Phone: \_\_\_\_\_
Relationship: \_\_\_\_\_

Primary Insurance:
Insured Party: \_\_\_\_\_
Insured Phone: \_\_\_\_\_
Company: \_\_\_\_\_
Address: \_\_\_\_\_
City/State/Zip: \_\_\_\_\_
Relationship to patient: \_\_\_\_\_
Social Security #: \_\_\_\_\_
Insured ID: \_\_\_\_\_
Policy Group: \_\_\_\_\_
Date of Birth: \_\_\_\_\_
Co-pay: \_\_\_\_\_

Secondary Insurance:
Insured Party: \_\_\_\_\_
Insured Phone: \_\_\_\_\_
Company: \_\_\_\_\_
Address: \_\_\_\_\_
City/State/Zip: \_\_\_\_\_
Relationship to patient: \_\_\_\_\_
Social Security #: \_\_\_\_\_
Insured ID: \_\_\_\_\_
Policy Group: \_\_\_\_\_
Date of Birth: \_\_\_\_\_
Co-pay: \_\_\_\_\_

DATE OF INJURY OR ONSET OF PROBLEM: \_\_\_\_\_
ACCIDENT RELATED: Y N WORK RELATED? Y N AUTO ACCIDENT? Y N
IF WORK RELATED INJURY:
EMPLOYER AT TIME OF INJURY: \_\_\_\_\_ INDUSTRIAL CLAIM # \_\_\_\_\_

AUTHORIZATION: I hereby authorize OOCE, Inc. to furnish information to insurance carriers concerning this illness/accident and assign to the doctor all payments for medical services rendered. I understand I am financially responsible for all charges whether or not covered by my insurance

Responsible party Signature Date

FOR PATIENTS WITH MEDICARE, PLEASE READ AND COMPLETE THE FOLLOWING:
I certify that the information given by me applying for payment under title XVIII of the Social Security Act is correct. I authorize any holder of medical information about me to release to the Health Care Financing Administration or its intermediaries or carrier, information needed for this or a related Medicare claim. I request that payment of authorized benefits be made on my behalf. I assign benefits payable for covered Medicare for payment to me.

Responsible party Signature Date



Name: \_\_\_\_\_ Date of Birth \_\_\_\_\_ Date: \_\_\_\_\_

Primary Care Physician: \_\_\_\_\_ (City) \_\_\_\_\_

Referred By: \_\_\_\_\_ Patient Occupation: \_\_\_\_\_

**REASON FOR VISIT:** \_\_\_\_\_

When did it start? \_\_\_\_\_ What makes it worse? \_\_\_\_\_

Did it come on suddenly or gradually? \_\_\_\_\_ What makes it better? \_\_\_\_\_

Where is it located? \_\_\_\_\_ Describe the sensation. \_\_\_\_\_

Do you have pain at night? \_\_\_\_\_ Describe any effect on work activity: \_\_\_\_\_

Does the problem effect you psychologically or emotionally? \_\_\_\_\_

Have you had any prior problems with alcohol or drug abuse? \_\_\_\_\_

List any prior testing performed for this problem \_\_\_\_\_

**List each medication and treatment that you have tried for this problem (full medication list is on pg 2).**

*Include over-the-counter, prescription, therapy, alternative medicines.*

\_\_\_\_\_

\_\_\_\_\_

Using the symbols below, mark on the drawings which areas of your body you feel the described sensations:

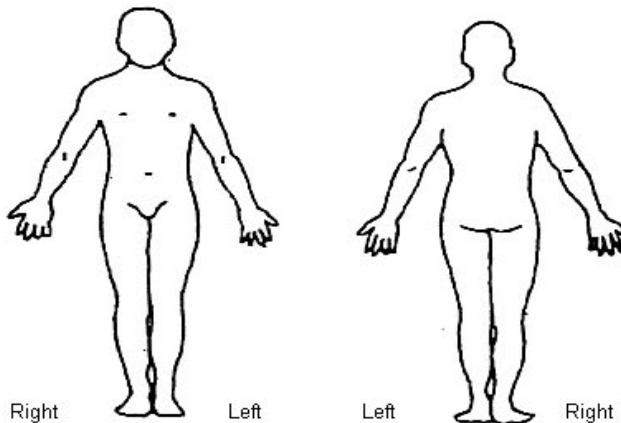
Numbness =====

Dull Ache ooooo

Burning xxxxx

Sharp Stabbing //////////////

Pins and Needles +++++



Using the following scale, mark the box corresponding to the severity of your pain today: (0=no pain, 10=excruciating pain)

0	1	2	3	4	5	6	7	8	9	10
---	---	---	---	---	---	---	---	---	---	----

**PAST HISTORY - Circle any of the following problems you have had.**

- |                             |                        |                      |                          |     |
|-----------------------------|------------------------|----------------------|--------------------------|-----|
| Blocking of coronary artery | Heart attack           | Arrhythmia           | Congestive heart failure | HIV |
| High blood pressure         | Emphysema              | High Cholesterol     | Thyroid disease          | TB  |
| Diabetes                    | Degenerative arthritis | Rheumatoid arthritis | Lupus                    | TMJ |
| Cancer                      | Ulcers                 | Hepatitis            | Kidney failure           |     |
| Stroke                      | Restless Legs          | Irritable bowel      | Mitral valve prolapsed   |     |
| Trouble sleeping            | Osteoporosis           | Heartburn (GERD)     | other: _____             |     |

Name: \_\_\_\_\_ Date of Birth \_\_\_\_\_ Date: \_\_\_\_\_

**REVIEW OF SYSTEMS - Circle any of the following symptoms you have.**

- Gen** fever chills weight loss/gain heavy sweating
- Skin** rashes sores or ulcers changes in skin color dryness
- ENT** trouble hearing trouble swallowing trouble speaking
- HE** double vision blurry vision headaches
- Lung** shortness of breath cough
- Heart** palpitations chest pain feet swelling leg pain with walking
- GI** stomach pain heartburn constipation diarrhea
- GU** urinary incontinence difficulty urinating increased frequency of urination
- Endo** heat intolerance cold intolerance increased appetite or thirst
- Neur** numbness burning weakness tingling cramps
- Musc** neck pain back pain muscle aches joint swelling
- Hem** easy bruising anemia prolonged bleeding
- Psych** depression anxiety panic attacks

**PAST MEDICAL HISTORY - List past surgeries and dates.** \_\_\_\_\_

\_\_\_\_\_

MEDICATIONS (List all current medications – prescription, over the counter, alternative)			
Medication	Dose and How Often	Medication	Dose and How Often

ALLERGIES and REACTIONS (circle one) YES NO If Yes List allergies and reaction			
Name of Allergy Item	Reaction	Name Allergy Item	Reaction

**FAMILY HISTORY - List any family member (parents, children, grandparents, brothers, sisters, aunts, uncles, cousins) with the following conditions.**

- diabetes \_\_\_\_\_ thyroid disease \_\_\_\_\_ lupus \_\_\_\_\_
- osteoarthritis \_\_\_\_\_ rheumatoid arthritis \_\_\_\_\_ muscle disease \_\_\_\_\_
- high blood pressure \_\_\_\_\_ heart disease \_\_\_\_\_ cancer \_\_\_\_\_
- nerve disease \_\_\_\_\_ depression \_\_\_\_\_ fibromyalgia \_\_\_\_\_

**SOCIAL HISTORY – How much and how often do you:**

- Smoke \_\_\_\_\_ Drink caffeine (colas, tea, coffee) \_\_\_\_\_
- Drink alcohol \_\_\_\_\_ Use recreational drugs (cocaine, LSD, pot, etc.) \_\_\_\_\_
- Circle which applies to you:** R handed L handed Single Married Divorced Widowed
- Have you ever been abused? Y N

**STOP HERE AND RETURN FORM TO OFFICE PERSONNEL**